AUM and Client Counts Data of Registered Portfolio Managers

NAME	REGISTRATION NO.	DATE OF SEBI REGISTRATION	As on 30.06.2026		As on 30.09.2026	
			NUMBER OF CLIENTS	AUM (Rs Crs)	NUMBER OF CLIENTS	AUM (Rs Crs)
1729 ADVISORS LLP	INP000008464	13-12-2023	105	668.23	111	742.12
2POINT2 CAPITAL ADVISORS LLP	INP000005190	30-06-2016	991	2041.79	1018	2066.39
360 ONE ALTERNATES ASSET MANAGEMENT LIMITED	INP000008640	27-03-2024	284	1947.80	317	2661.62
360 ONE ASSET MANAGEMENT LIMITED	INP000004565	25-09-2014	4624	27887.29	4381	24775.02
360 ONE PORTFOLIO MANAGERS LIMITED	INP000005874	28-11-2017	2125	37242.69	2126	37403.65
A C CHOKSI SHARE BROKERS PVT LTD	INP000004730	07-07-2015	21	38.54	21	38.24
A. K. WEALTH MANAGEMENT PVT LTD	INP000003674	30-05-2016	0	0.00	0	0.00
AAROHAN HOLDINGS AND ADVISORS PVT LTD	INP000004599	17-12-2014	110	202.02	112	200.21
AAVISHKAAR ADVISORS PVT LTD	INP000008224	07-08-2023	0	0.00	0	0.00
ABAKKUS ASSET MANAGER PVT LTD	INP000006457	14-03-2019	11880	23126.12	0	0.00
ABAKKUS INVESTMENT MANAGERS PVT LTD	INP000009959	24-04-2026	0	0.00	12173	22333.11
ABANS BROKING SERVICES PVT LTD	INP000006484	27-03-2019	98	134.14	94	124.83
ABCHLOR INVESTMENTS PVT LTD	INP000004904	10-11-2015	53	142.13	50	125.33
ABN CAPITAL ASSET MANAGERS LLP	INP000009685	07-11-2025	40	27.97	51	43.89
ACCELT ASSET MANAGEMENT LLP	INP000009010	26-09-2024	12	14.92	14	18.36
ACCURACAP CONSULTANCY SERVICES PVT LTD	INP000008844	30-03-2017	247	617.78	241	615.65
ACEPRO ADVISORS PVT LTD	INP000004854	30-09-2015	4	2.92	12	6.87
ACHINTYA SECURITIES LIMITED	INP000006350	16-01-2019	0	0.00	1	0.95
ADITYA BIRLA MONEY LIMITED	INP000003757	14-08-2016	123	183.98	125	234.09
ADITYA BIRLA SUN LIFE AMC LIMITED	INP000000597	01-02-2017	2518	641363.65	2546	663424.45
ADROIT FINANCIAL SERVICES PVT LTD	INP000005349	28-02-2017	0	0.00	0	0.00
AEQUITAS INVESTMENT CONSULTANCY PVT LTD	INP000004417	26-12-2015	104	2636.99	95	2197.23
AFFIRMA CAPITAL INVESTMENT ADVISER INDIA PVT LTD	INP000008321	03-10-2023	1	24.36	2	3871.21
AGREYA CAPITAL ADVISORS LLP	INP000006077	18-07-2018	420	1230.21	426	1247.67
AIALPHA FINANCIAL ADVISORY SERVICES PVT LTD	INP000009296	03-03-2025	30	29.71	35	31.82
AIKYAM CAPITAL MANAGEMENT LLP	INP000010025	11-05-2026	0	0.00	0	0.00
ALCHEMY CAPITAL MANAGEMENT PRIVATE LTD	INP000000365	16-05-2015	2183	7500.52	2259	8018.49
ALDER CAPITAL ADVISORS LLP	INP000004771	25-08-2015	30	95.08	30	97.34
ALFACCURATE ADVISORS PVT LTD	INP000003419	22-09-2015	1965	4219.54	2582	4869.67
ALLEGRO SECURITIES PVT LTD	INP000002437	05-12-2016	34	129.10	35	134.12
ALLVEST INVESTMENT MANAGERS PRIVATE LIMITED	INP000010274	27-08-2026	0	0.00	0	0.00
ALMONDZ FINANCIAL SERVICES LIMITED	INP000008589	09-02-2024	10	6.61	11	7.70
ALPHA ALTERNATIVES FUND ADVISORS LLP	INP000006518	29-03-2019	48	393.70	43	452.78
ALPHAGREP INVESTMENT MANAGEMENT PVT LTD	INP000007401	30-03-2022	65	55.76	51	36.49
ALPHAOPTIMUS PORTFOLIO MANAGEMENT LLP	INP000010098	12-06-2026	0	0.00	12	24.03
AMALTAS ASSET MANAGEMENT LLP	INP000009126	06-12-2024	40	68.10	49	89.29
AMBIT INVESTMENT ADVISORS PVT LTD	INP000005059	07-04-2016	1366	2166.89	1314	2133.00
AMBIT WEALTH PVT LTD	INP000007465	22-07-2022	541	2153.01	563	2331.47
AMETRA INVESTMENT MANAGERS PRIVATE LIMITED	INP000008905	28-08-2024	85	53.05	89	85.79
AMICUS INDIA CAPITAL PARTNERS LLP	INP000008941	03-09-2024	7	64.96	8	84.96
ANAND RATHI ADVISORS LIMITED	INP000000282	01-07-2014	1656	1338.47	1757	1384.99
ANGEL ONE INVESTMENT MANAGERS & ADVISORS PVT LTD	INP000009117	27-11-2024	479	1069.14	611	1294.07
ANGEL ONE LIMITED	INP000001546	16-01-2015	0	0.00	0	0.00
ANICUT ASSET MANAGEMENT COMPANY PRIVATE LIMITED	INP000010265	21-08-2026	0	0.00	0	0.00
ANICUT CAPITAL LLP	INP000009223	05-02-2025	8	58.00	10	61.00
ANTLER INNOVATION INDIA PVT LTD	INP200007733	27-12-2022	42	7.10	42	7.10
APRICUS WEALTH INVESTMENT MANAGERS LLP	INP000009302	05-03-2025	40	66.54	49	82.00
ARCA ALTERNATIVES IM LLP	INP000009807	23-01-2026	0	0.00	0	0.00
ARDEKO ASSET MANAGEMENT PVT LTD	INP000009384	03-04-2025	144	238.00	160	283.53
ARHAM WEALTH MANAGEMENT PVT LTD	INP000008853	05-08-2024	0	0.00	0	0.00
ARNYA REALESTATES FUND ADVISORS PVT LTD	INP000008932	03-09-2024	0	0.00	0	0.00
ARTH PORTFOLIO MANAGEMENT PVT LTD	INP000008552	23-01-2024	33	39.53	35	43.45
ARTHALPHA LLP	INP000009038	27-09-2024	29	82.49	27	78.10
ARTHYA WEALTH AND INVESTMENTS PVT LTD	INP000007225	09-06-2021	3	2.57	0	0.00
ASHIMA CAPITAL MANAGEMENT LIMITED	INP000009153	06-01-2025	13	319.23	16	293.05
ASIAN MARKETS SECURITIES PVT LTD	INP000004680	21-04-2015	44	229.56	47	230.47
ASIT C MEHTA INVESTMENT INTERRMEDIATES LIMITED	INP000005801	21-08-2017	177	146.04	168	138.46
ASK INVESTMENT MANAGERS LIMITED	INP000008066	04-05-2023	7629	10361.30	6323	8148.01
ASK PROPERTY INVESTMENT ADVISORS PVT LTD	INP000005713	03-07-2017	2	113.63	3	133.48
ASK WEALTH ADVISORS PVT LTD	INP000007827	14-02-2023	605	6552.02	645	6812.31
ASTUTE INVESTMENT MANAGEMENT PVT LTD	INP000002536	20-02-2017	39	199.37	40	232.39
ATISHAY STOCK BROKING PVT LTD	INP000009320	10-03-2025	1	5000000.00	1	0.47
ATLAS INTEGRATED FINANCE LTD	INP000000530	16-02-2016	20	71.16	18	66.44
ATMAN CAPITAL MANAGEMENT PVT LTD	INP000006615	05-04-2019	2	1.37	2	1.40
AVENDUS INVESTMENT MANAGERS PVT LTD	INP000006174	22-10-2018	114	595.15	78	451.18
AVENDUS PE INVESTMENT ADVISORS PVT LTD	INP000008774	01-07-2024	0	0.00	0	0.00
AVENDUS WEALTH MANAGEMENT PRIVATE LTD	INP000005257	23-04-2016	576	21648.97	604	20427.96
AVERRA ASSET MANAGERS LLP	INP000009746	09-12-2025	24	43.95	38	62.44
AVESTHA FUND MANAGEMENT LLP	INP000005810	22-08-2017	234	1504.49	230	1484.07
AWRIGA CAPITAL ADVISORS LLP	INP000006934	19-11-2019	386	613.61	384	592.94
AXIS ASSET MANAGEMENT COMPANY LIMITED	INP000003534	04-01-2016	1314	11566.13	3750	15297.04
AXIS SECURITIES LIMITED	INP000000654	16-07-2014	2559	3821.72	0	0.00
AYAN ANALYTICS PVT LTD	INP000007614	07-11-2022	484	427.62	515	448.50
B.N. RATHI SECURITIES LIMITED	INP000009135	18-12-2024	8	7.54	9	9.30
BADJATE WEALTH PVT LTD	INP000006527	29-03-2019	151	183.80	158	199.99
BAJAJ ALTERNATE INVESTMENT MANAGEMENT LIMITED	INP000009904	01-04-2026	0	0.00	8	200.27
BANDHAN AMC LIMITED	INP000008534	12-01-2024	7	1693.02	11	1930.47
BANYAN CAPITAL ADVISORS LLP	INP000004243	08-02-2015	141	1065.90	143	1113.62
BANYAN TREE ADVISORS PVT LTD	INP000001173	31-05-2017	2089	5315.66	2067	4897.73
BARCLAYS SECURITIES (INDIA) PVT LTD	INP000002585	25-03-2017	173	6019.58	170	6342.19
BARODA BNP PARIBAS ASSET MANAGEMENT INDIA PVT LTD	INP000003716	08-06-2016	0	0.00	0	0.00
BASANT MAHESHWARI WEALTH ADVISERS LLP	INP000004946	24-11-2015	297	256.36	277	219.00
BAY CAPITAL INVESTMENT ADVISORS PVT LTD	INP000005208	03-08-2016	100	191.50	96	176.65
BEAMS VC PARTNERZ LLP	INP000009199	09-01-2025	0	0.00	0	0.00
BELLWETHER CAPITAL PVT LTD	INP000000910	01-04-2016	626	2896.13	627	3320.67
BHANA EQUITY ADVISORS LLP	INP000006411	28-02-2019	147	1059.84	146	1012.58
BHARAT BHUSHAN EQUITY TRADERS LIMITED	INP000009162	06-01-2025	92	192.85	114	265.48
BLACKSOIL ASSET MANAGEMENT PVT LTD	INP000007553	16-09-2022	8	17.24	8	14.74
BLUE 91 PORTFOLIO MANAGERS LLP	INP000008747	10-06-2024	7	3.31	7	3.70
BLUE ASHVA INDIA LLP	INP000008057	26-04-2023	43	271.41	14	91.19
BMC ADVISORS PVT LTD	INP000008783	02-07-2024	12	9.99	14	16.21
BONANZA PORTFOLIO LIMITED	INP000000985	01-06-2016	543	421.49	573	443.34
BRAIN POINT INVESTMENT CENTRE PVT LTD	INP000007119	16-12-2020	851	7204.89	844	7297.47
BRIGHTSEEDS ADVISORS LLP	INP000008996	11-09-2024	82	67.06	99	91.49
BUOYANT CAPITAL PVT LTD	INP000005000	01-02-2016	8757	12838.69	9822	13801.11
BURMAN CAPITAL MANAGEMENT PVT LTD	INP100007091	17-11-2020	26	473.30	25	478.02
CACTUS PARTNERS LLP	INP000008808	08-07-2024	0	0.00	0	0.00
CAELIS VENTURES PRIVATE LIMITED	INP000010362	19-10-2026	Name not available in the SEBI Monthly Report		Name not available in the SEBI Monthly Report	
CAGR FINANCIAL SERVICES PVT LTD	INP000010168	17-07-2026	0	0.00	0	0.00
CAPGROW CAPITAL ADVISORS LLP	INP000006147	05-10-2018	166	220.75	160	210.68
CAPITAL 8 LLP	INP000008349	03-11-2023	34	169.72	36	184.63
CAPITALMIND FINANCIAL SERVICES PVT LTD	INP000005847	27-09-2017	1283	4104.43	1242	4084.80
Capitar Investment Advisors LLP	INP000010308	16-09-2026	0	0.00	10	0.00
CAPSTOCKS AND SECURITIES (INDIA) PRIVATE	INP000001066	16-09-2016	101	77.75	99	73.95
CARE PORTFOLIO MANAGERS PVT LTD	INP000004128	30-06-2014	827	1078.70	836	1068.83
CARNELIAN ASSET MANAGEMENT & ADVISORS PVT LTD	INP000006387	22-02-2019	6446	11743.45	7619	13503.69
CASPIAN IMPACT INVESTMENT ADVISER PVT LTD	INP000008358	10-11-2023	1	42.70	1	42.70

AUM and Client Counts Data of Registered Portfolio Managers						
			As on 30.06.2026		As on 30.09.2026	
NAME	REGISTRATION NO.	DATE OF SEBI REGISTRATION	NUMBER OF CLIENTS	AUM (Rs Crs)	NUMBER OF CLIENTS	AUM (Rs Crs)
CENTRICITY PORTFOLIO MANAGERS PVT LTD	INP000010007	07-05-2026	0	0.00	0	0.00
CENTRUM INVESTMENT ADVISORS LIMITED	INP000007535	06-09-2022	454	1265.58	445	1226.28
CHANAKYA CAPITAL SERVICES PVT LTD	INP000006040	25-06-2018	41	337.25	40	331.35
CHONA FINANCIAL SERVICES LTD	INP000001199	31-05-2017	12	51.51	11	29.46
CHRYSCAPITAL ADVISORS LLP	INP000009241	21-02-2025	0	0.00	0	0.00
CITRUS ADVISORS PVT LTD	INP000008206	21-07-2023	163	94.06	190	99.18
CKREDENCE WEALTH MANAGEMENT PVT LTD	INP000007164	26-02-2021	507	815.10	584	900.57
Clarity Alternative Investment Advisors LLP	INP000010283	07-09-2026	0	0.00	0	0.00
CLEARMIND CONSULTANCY PVT LTD	INP000009816	03-02-2026	5	2.88	5	3.19
CLEARVIEW CAPITAL ADVISORS PVT LTD	INP000009029	27-09-2024	51	96.85	64	115.43
CLOCKVINE CAPITAL ADVISORS PVT LTD	INP000008473	13-12-2023	27	99.46	32	109.00
CLUBMILLIONAIRE FINANCIAL SERVICES PVT LTD	INP000005380	13-04-2017	926	3068.95	900	2828.64
COHERON WEALTH PVT LTD	INP000009922	06-04-2026	4	15.96	7	48.46
COMPLETE CIRCLEWEALTH SOLUTIONS LLP	INP100007365	22-03-2022	468	849.78	497	916.48
COMPOSITE INVESTMENTS PVT LTD	INP000006396	23-02-2019	147	324.08	156	357.91
COMPOUND EVERYDAY CAPITAL MANAGEMENT LLP	INP000006633	11-04-2019	59	79.00	58	77.28
CONCEPT INVESTWELL PVT LTD	INP000006323	13-12-2018	53	71.51	52	66.01
CONSORTIUM SECURITIES PVT LTD	INP000003658	11-05-2013	63	429.69	62	365.92
CONSTELLATION SPORTS & ENTERTAINMENT PARTNERS LLP	INP000008710	09-05-2024	0	0.00	0	0.00
CORPORATE BUSINESS ADVISORS PVT LTD	INP000008190	10-07-2023	2	8.00	2	8.00
COSMEA PORTFOLIO MANAGEMENT PVT LTD	INP000008251	23-08-2023	54	127.49	55	130.60
COUNTER CYCLICAL INVESTMENTS PVT LTD	INP000006554	04-04-2019	744	971.67	760	1089.21
COURSER PARK ADVISORS LLP	INP000008303	22-09-2023	161	362.18	168	397.71
CREDENT ASSET MANAGEMENT SERVICES PVT LTD	INP000006101	16-08-2018	72	210.62	59	56.54
CRESANA WEALTH MANAGERS PVT LTD	INP000010052	18-05-2026	0	0.00	0	0.00
CREST CAPITAL MANAGEMENT PVT LTD	INP000009612	28-08-2025	16	18.71	18	22.73
CUMULUS ADVISORY LLP	INP000009214	31-01-2025	51	118.50	51	127.26
CX ADVISORS LLP	INP000008525	09-01-2024	0	0.00	0	0.00
DALAL & BROACHA STOCK BROKING PVT LTD	INP000001975	15-03-2016	629	1448.83	644	1448.04
DARASHAW & COMPANY LTD	INP000000431	16-10-2015	241	140377.33	252	159889.81
DEUTSCHE INVESTMENTS INDIA PVT LTD	INP000002825	25-07-2008	134	13947.07	100	13591.92
DEZERV INVESTMENTS PVT LTD	INP000007377	24-03-2022	7471	12701.41	8533	13700.75
DGS CAPITAL MANAGEMENT PVT LTD	INP000004870	05-10-2015	18	182.97	18	192.18
DIVYA CAPITAL ONE PVT LTD	INP000008145	08-06-2023	3	1.55	0	0.00
DMZ PARTNERS INVESTMENT MANAGEMENT LLP	INP000005944	23-02-2018	147	678.41	148	700.78
DOLAT CAPITAL MARKET PVT LTD	INP000009603	26-08-2025	9	20.22	16	26.30
DRCHOKSEY FINSERV PVT LTD	INP000007906	13-03-2023	127	508.50	133	495.20
DRIV DRISHT LLP	INP000008570	07-02-2024	19	25.82	18	24.81
DSU WEALTH ADVISORY PVT LTD	INP000009940	20-04-2026	0	0.00	0	0.00
DT PORTFOLIO MANAGERS LLP	INP000009542	09-07-2025	56	290.89	59	307.72
DV INVESTMENT ADVISORS LLP	INP000009515	30-06-2025	67	292.73	85	314.72
DWAITH ADVISORY PVT LTD	INP000008561	05-02-2024	32	189.31	39	237.45
DYNAMIC EQUITIES PVT LTD	INP000003468	16-11-2015	112	86.45	115	94.49
EAAA INDIA ALTERNATIVES LIMITED	INP000008260	06-09-2023	3	73.64	3	141.44
EAST GREEN ADVISORS LLP	INP000008075	10-05-2023	72	77.60	78	87.97
EAST LANE CAPITAL LLP	INP000007058	10-09-2020	47	1039.82	47	1081.07
EASTERN FINANCIERS LIMITED	INP000010122	15-06-2026	0	0.00	0	0.00
EBISU INVESTMENT ADVISORS LLP	INP000009250	24-02-2025	22	55.11	20	57.78
EDELWEISS ASSET MANAGEMENT LIMITED	INP000004631	20-01-2015	6	3.13	1	0.31
EDELWEISS GLOBAL WEALTH MANAGEMENT LIMITED	INP000008880	19-08-2024	36	26.19	39	29.73
EKLAVYA CAPITAL ADVISORS LLP	INP000005265	01-11-2016	29	21.37	30	21.76
ELECTRUM PORTFOLIO MANAGERS PVT LTD	INP000007544	08-09-2022	440	760.91	464	787.38
ELIXIR EQUITIES PVT LTD	INP000002163	01-06-2016	25	17.57	26	17.47
EMKAY INVESTMENT MANAGERS LIMITED	INP000004458	16-03-2015	713	1603.10	793	1757.57
ENAM ASSET MANAGEMENT CO.PVT.LTD	INP000000225	01-07-2016	1508	42464.94	1499	42000.27
ENTRUST FAMILY OFFICE INVESTMENT ADVISORS PVT LTD	INP000006314	11-12-2018	42	773.03	42	749.58
ENVISION CAPITAL SERVICES PVT LTD	INP000003575	04-03-2016	112	2168.49	122	2269.73
EPIQ CAPITAL INVESTMENT ADVISORY LLP	INP000007793	04-03-2016	0	0.00	0	0.00
EQUENTIS WEALTH ADVISORY SERVICES LIMITED	INP000008969	09-09-2024	177	114.30	186	122.31
EQUINOVA INVESTMENT MANAGERS PVT LTD	INP000009700	27-11-2025	152	354.41	297	546.85
EQUIPOISE CAPITAL MANAGEMENT PVT LTD	INP000008756	26-06-2024	30	264.75	30	259.03
EQUIRUS WEALTH PVT LTD	INP000007076	06-10-2020	365	478.86	445	554.94
EQUITREE CAPITAL ADVISORS PVT LTD	INP000005777	28-07-2017	699	1512.21	803	1674.84
EQUITY INTELLIGENCE INDIA PVT LTD	INP000000787	16-03-2015	1132	1165.63	1100	1204.71
ESCORP ASSET MANAGEMENT LIMITED	INP000005372	06-04-2017	5	22.64	6	25.76
ESTEE ADVISORS PVT LTD	INP000007720	27-12-2022	143	312.46	126	294.21
ETERNITY INVESTMENTS MANAGEMENT PARTNERS LLP	INP000009755	01-01-2026	19	16.97	45	44.85
EUREKA PORTFOLIO MANAGEMENT SERVICES PVT LTD	INP000005740	19-07-2017	63	64.08	63	63.92
FE SECURITIES PVT LTD	INP000009269	28-02-2025	23	40.96	27	46.72
FIDENT ASSET MANAGEMENT PVT LTD	INP000008482	14-12-2023	62	223.56	92	249.34
FINCOS TECHNOLOGY SOLUTIONS PVT LTD	INP000008668	05-04-2024	2	0.01	6	2.17
FINDOC INVESTMART PVT LTD	INP000009056	11-10-2024	4	2.87	5	4.76
FINNOVATE INVESTMENT MANAGERS PVT LTD	INP000010104	15-06-2026	0	0.00	6	5.62
FINWIZARD TECHNOLOGY PVT LTD	INP000008950	09-09-2024	343	356.98	483	452.15
FIRESIDE INVESTMENT ADVISORY LLP	INP200007441	04-07-2022	0	0.00	0	0.00
FIRESIDE VENTURES ADVISORY LLP	INP200007690	13-12-2022	0	0.00	0	0.00
FIRST BRIDGE INVESTMENT MANAGERS PVT LTD	INP000008367	17-11-2023	3	5.00	3	5.00
FIRST GLOBAL FINANCE PVT LTD	INP000006697	23-04-2019	206	209.63	185	183.61
FIRSTPORT GROWTH VENTURES LLP	INP000009205	17-01-2025	0	0.00	0	0.00
FIRSTPORT VENTURES LLP	INP000008491	18-12-2023	0	0.00	0	0.00
FISCALEYE PVT LTD	INP000009278	28-02-2025	0	0.00	0	0.00
FIVE RIVERS PORTFOLIO MANAGERS PVT LTD	INP000004474	28-06-2016	102	247.32	105	257.85
FORT CAPITAL INVESTMENT ADVISORY PVT LTD	INP000006031	13-06-2018	122	215.18	142	227.69
FORTITUDE FUND MANAGEMENT LLP	INP000010186	17-07-2026	0	0.00	4	2.89
FORTUNA INVESTMENT ADVISORS LLP	INP000008093	12-05-2023	81	100.43	90	109.72
FORTUNE WEALTH MANAGEMENT COMPANY INDIA PVT LTD	INP000008622	12-03-2024	74	397.95	82	379.68
FOUR DIMENSIONS ADVISORS PVT LTD	INP000008084	10-05-2023	0	0.00	0	0.00
FOURDEGREEWATER FINVEST PVT LTD	INP000010113	15-06-2026	1	203603.14	53	45.47
FRACTAL CAPITAL INVESTMENTS LLP	INP000007146	12-01-2021	72	122.09	72	125.99
FRANKLIN TEMPLETON ASSET MANAGEMENT (INDIA) PVT LTD	INP000000464	16-11-2015	1	22210.52	1	21207.15
FUNDAMENTUM INVESTMENT ADVISORS LLP	INP000008172	28-06-2023	0	0.00	0	0.00
FYERS ASSET MANAGEMENT PVT LTD	INP000008659	27-03-2024	11	16.43	12	17.67
GAJA ALTERNATIVE ASSET MANAGEMENT PVT LTD	INP000008154	09-06-2023	0	0.00	0	0.00
GAUVIK WEALTH MANAGEMENT LLP	INP000009931	09-04-2026	2	56.52	4	87.52
GEMS IMPERIAL PORTFOLIO ADVISORY LLP	INP000009287	03-03-2025	0	0.00	0	0.00
GEOJIT FINANCIAL SERVICES LIMITED	INP000003203	16-02-2015	2323	1673.72	2554	1770.01
GHALLA BHANSALI STOCK BROKERS PVT LTD	INP000004334	04-07-2015	419	555.45	412	532.98
GIRIK WEALTH ADVISORS PVT LTD	INP000003369	26-08-2015	457	1883.61	443	1951.80
GLOBE CAPITAL MARKET LTD	INP000002361	21-10-2016	412	1506.80	416	1444.99
GODREJ WEALTH LIMITED	INP000010177	17-07-2026	0	0.00	0	0.00
GOLDSTANDARD WEALTH PVT LTD	INP000009171	06-01-2025	60	759.84	78	796.80
GOSTOCK INVESTMENT MANAGERS PVT LTD	INP000010016	08-05-2026	0	0.00	3	1.99
GREEN LANTERN CAPITAL LLP	INP000005829	07-09-2017	1379	1848.28	1670	2120.42
GREEN PORTFOLIO PVT LTD	INP000006022	11-06-2018	408	723.73	463	772.97
GREENEDGE WEALTH SERVICES LLP	INP000010043	12-05-2026	0	0.00	0	0.00
GREY SKY CAPITAL PVT LTD	INP000009694	24-11-2025	111	100.09	150	113.13
GROWTHFINITI WEALTH PVT LTD	INP000009418	28-04-2025	37	26.44	66	67.56

AUM and Client Counts Data of Registered Portfolio Managers

			As on 30.06.2026		As on 30.09.2026	
NAME	REGISTRATION NO.	DATE OF SEBI REGISTRATION	NUMBER OF CLIENTS	AUM (Rs Crs)	NUMBER OF CLIENTS	AUM (Rs Crs)
GROWW WEALTH TECH PVT LTD	INP000009065	11-10-2024	0	0.00	0	0.00
GUARDIAN ADVISORS PVT LTD	INP000001819	16-08-2015	26	18.29	12	17.43
GUARDIAN ASSET MANAGEMENT PVT LTD	INP000006563	04-04-2019	58	139.88	60	142.78
HANLIT ALTERNATE INVESTMENTS LLP	INP000006439	12-03-2019	18	40.25	18	40.85
HARMONEY FINSERV INDIA PVT LTD	INP000003898	20-10-2016	126	199.40	127	193.16
HAWMS EQUITIES PVT LTD	INP000010089	04-06-2026	0	0.00	0	0.00
HDFC ASSET MANAGEMENT COMPANY LIMITED	INP000000506	01-01-2016	222	12175.27	245	686873.34
HEDGE EQUITIES LTD	INP000003476	26-11-2015	64	40.26	74	46.28
HELIOS CAPITAL ASSET MANAGEMENT (INDIA) PVT LTD	INP000006916	30-10-2019	938	3258.03	973	3378.15
HEM SECURITIES LIMITED	INP000006794	27-06-2019	270	290.40	233	266.72
HIMALAYA INVESTMENT ADVISORS LLP	INP200007672	02-12-2022	63	503.59	79	528.73
HPMG SHARES AND SECURITIES PVT LTD	INP000007517	10-08-2022	56	42.03	53	39.45
HSBC ASSET MANAGEMENT (INDIA) PVT LTD	INP000001322	16-09-2014	570	19146.97	560	20487.58
ICICI PRUDENTIAL ASSET MANAGEMENT COMPANY LTD	INP000000373	15-02-2015	29635	29784.08	30807	30144.66
ICICI SECURITIES LIMITED	INP000004060	25-04-2017	1319	3025.46	1184	2717.98
ICICI VENTURE FUNDS MANAGEMENT COMPANY LIMITED	INP000008604	12-02-2024	0	0.00	0	0.00
IDBI CAPITAL MARKET SERVICES LTD	INP000000209	01-04-2016	5	9624.86	5	9818.09
IFM INVESTMENT ADVISORS PVT LTD	INP000009436	05-05-2025	89	144.23	107	162.39
IIFL CAPITAL ASSET MANAGEMENT LIMITED	INP000009445	08-05-2025	771	2520.51	785	2130.70
IKIGAI ASSET MANAGER HOLDINGS PVT LTD	INP000009232	17-02-2025	5	93.61	5	102.39
IME PORTFOLIO MANAGERS LLP	INP000009524	01-07-2025	39	203.04	37	206.79
IMPETUS ARTHASUTRA PVT LTD	INP000002130	01-05-2016	75	98.29	81	121.75
INCRED ASSET MANAGEMENT PVT LTD	INP000007410	02-05-2022	807	1367.36	863	1515.78
INCRED CAPITAL WEALTH PORTFOLIO MANAGERS PVT LTD	INP000007128	31-12-2020	78	1298.96	89	1389.98
INDIA RESURGENCE ASSET MANAGEMENT BUSINESS PVT LTD	INP000009834	13-02-2026	0	0.00	0	0.00
INDIAN ANGEL NETWORK SERVICES PVT LTD	INP000008385	01-12-2023	0	0.00	0	0.00
INDIWEZA DISTRIBUTORS PVT LTD	INP000009649	23-09-2025	15	7.89	22	11.40
INDSEC SECURITIES AND FINANCE LTD	INP000001892	01-12-2015	0	0.00	0	0.00
INFINITY ALTERNATIVES INVESTMENT MANAGERS PVT LTD	INP000004813	18-09-2015	57	262.65	59	259.50
INFLEXOR CAPITAL ADVISORS LLP	INP000009375	28-03-2025	0	0.00	0	0.00
INSIGHTFUL INVESTMENT MANAGER LLP	INP000008695	29-04-2024	28	1330.07	29	1392.72
INTEGROW ASSET MANAGEMENT PVT LTD	INP000008039	19-04-2023	0	0.00	0	0.00
INVASSET LLP	INP000006907	25-10-2019	434	363.41	322	245.68
INVESCO ASSET MANAGEMENT (INDIA) PVT LTD	INP000005273	02-11-2016	658	11104.70	636	10160.59
INVESQ INVESTMENT MANAGERS LLP	INP000008507	03-01-2024	132	144.93	147	166.19
INVESTCORP INDIA ASSET MANAGERS PVT LTD	INP000007632	15-11-2022	7	255.00	7	255.00
INVESTSAVVY PORTFOLIO MANAGEMENT LLP	INP000007395	29-03-2022	0	0.00	0	0.00
INVESTVALUE CAPITAL PVT LTD	INP000009773	12-01-2026	42	27.48	61	41.00
INVICTA CAPSERV PVT LTD	INP000009339	19-03-2025	26	8.37	26	8.37
IRONCLAD ASSET MANAGEMENT LLP	INP000009074	28-10-2024	21	23.59	23	22.17
IRRIS WHITEBOARD PVT LTD	INP000009667	16-10-2025	0	0.00	0	0.00
ITHOUGHT FINANCIAL CONSULTING LLP	INP000006448	13-03-2019	1946	3669.74	1959	3518.30
ITI ALTERNATE FUNDS MANAGEMENT LIMITED	INP000006402	27-02-2019	0	0.00	0	0.00
ITUS CAPITAL ADVISORS PVT LTD	INP000006341	21-12-2018	293	1279.43	283	1242.50
IVYCAP VENTURES ADVISORS PVT LTD	INP000008826	22-07-2024	0	0.00	0	0.00
JADE WEALTH MANAGEMENT LLP	INP000009560	21-07-2025	6	6.82	7	7.32
JAIN INVESTMENT ADVISORS PVT LTD	INP000004979	05-01-2016	1180	1843.48	1193	1775.54
JAINAM BROKING LIMITED	INP000006785	27-06-2019	13	9.34	18	124.27
JANAK MERCHANT SECURITIES PVT LTD	INP000001215	01-06-2017	341	1051.15	340	1065.15
JASHVIK CAPITAL ADVISORY LLP	INP000008297	08-09-2023	1	9.95	1	9.95
JEETAY INVESTMENTS PVT LTD	INP000000993	01-07-2016	132	847.13	132	820.32
JM FINANCIAL ASSET MANAGEMENT LIMITED	INP000009719	28-11-2025	0	0.00	0	0.00
JM FINANCIAL LIMITED	INP000008455	13-12-2023	374	1641.92	380	1650.95
JOINDRE CAPITAL SERVICES LIMITED	INP000006138	27-09-2018	44	57.61	43	56.36
JULIUS BAER WEALTH ADVISORS INDIA PVT LTD	INP000007012	14-07-2020	934	14780.93	1013	16294.46
KABIR CAPITAL ADVISORS LLP	INP000009490	09-06-2025	54	35.63	65	44.19
KAE CAPITAL MANAGEMENT PVT LTD	INP000007863	10-03-2023	0	0.00	0	0.00
KAPM VENTURES LLP	INP000008394	04-12-2023	12	115.24	11	135.92
KARMA CAPITAL ADVISORS PVT LTD	INP000001223	16-06-2017	203	6703.78	203	6903.95
KARVY CAPITAL LIMITED	INP000004524	10-06-2017	821	138.99	806	121.69
KB CAPITAL MARKETS PVT LTD	INP000001041	01-09-2016	221	320.25	219	310.03
KEDIA SHARES & STOCKS BROKERS LTD	INP000006590	04-04-2019	73	111.84	76	115.98
KHANDWALA SECURITIES LTD	INP000000340	01-09-2014	0	0.00	0	0.00
KLAY SECURITIES PVT LTD	INP000006280	29-11-2018	112	703.37	112	677.75
KORMAN CAPITAL INVESTMENT ADVISORS LLP	INP000009968	27-04-2026	12	74.54	150	281.70
KOTAK ALTERNATE ASSET MANAGERS LIMITED	INP000004987	20-01-2016	0	0.00	0	0.00
KOTAK MAHINDRA ASSET MANAGEMENT COMPANY LTD	INP000000837	16-11-2015	1486	48112.91	1511	44834.43
KOTAK SECURITIES LTD	INP000000258	31-03-2017	0	0.00	0	0.00
KRIIS PORTFOLIO PVT LTD	INP000006545	03-04-2019	220	494.91	253	644.69
KSEMA WEALTH PVT LTD	INP000006299	30-11-2018	62	146.16	62	105.98
KUNVARJI FINSTOCK PVT LTD	INP000004540	21-08-2014	2	1.19	2	1.13
KYNG CAPITAL MANAGEMENT PVT LTD	INP000008312	03-10-2023	9	189.32	9	175.39
LABURNUM CAPITAL ADVISORS PVT LTD	INP000003526	31-12-2015	25	6099.06	24	5973.90
LADDERUP ASSET MANAGERS PVT LTD	INP000007775	17-01-2023	292	257.01	330	273.02
LAKEWATER ADVISORS PVT LTD	INP000006767	11-05-2019	24	32.54	24	31.54
LATENT ADVISORS LLP	INP000008437	13-12-2023	118	170.28	126	190.16
LAUREL SECURITIES PVT LTD	INP000008792	03-07-2024	7	4.75	7	5.57
LC CAPITAL INDIA PVT LTD	INP000008163	27-06-2023	19	344.91	21	277.37
LCATTERTON MUMBAI ADVISORY SERVICES PVT LTD	INP000009180	07-01-2025	0	0.00	0	0.00
LGT WEALTH INDIA PVT LTD	INP000008376	23-11-2023	234	3274.85	233	3291.39
LIGHTHOUSE AMC PVT LTD	INP000008215	21-07-2023	5	34.99	5	34.99
LKP SECURITIES LTD	INP000005299	15-12-2016	0	0.00	0	0.00
M/S JHP SECURITIES PVT LTD	INP000004953	01-12-2015	84	146.20	85	141.82
M/S REDBERYL INVESTMENT MANAGERS LLP	INP000010238	03-08-2026	Name not available in the SEBI Monthly Report		0	0.00
M/S.ASTEYA INVESTMENT MANAGERS LLP	INP000006536	01-04-2019	4	69.38	7	72.12
MAGADH CAPITAL ADVISORS LLP	INP000007155	15-02-2021	66	110.18	77	118.18
MANSI SHARE & STOCK BROKING PVT LTD	INP000007605	07-11-2022	170	145.22	174	150.64
MARATHON TRENDS ADVISORY PVT LTD	INP000005722	07-07-2017	483	471.42	417	392.44
MARCELLUS INVESTMENT MANAGERS PVT LTD	INP000006183	22-10-2018	2037	2409.63	1820	2136.88
MARFATIA STOCK BROKING PVT LTD	INP000005117	26-05-2016	65	86.60	66	89.45
MARKETS MOJO ASSET MANAGEMENT PVT LTD	INP000007890	13-03-2023	833	849.40	834	809.39
MASTER PORTFOLIO SERVICES LTD	INP000001637	16-02-2015	289	454.18	278	446.06
MASTERMIND JPIN INVESTMENT MANAGERS LLP	INP000010229	03-08-2026	0	0.00	0	0.00
MATTERHORN INVESTMENT ADVISORS LLP	INP000009588	18-08-2025	0	0.00	0	0.00
MAXIMAL CAPITAL PVT LTD	INP000007313	21-01-2022	121	252.18	131	265.32
MAXIOM ASSET MANAGEMENT PVT LTD	INP000007881	13-03-2023	82	126.84	85	128.09
MEHTA EQUITIES LIMITED	INP000005971	03-04-2018	0	0.00	0	0.00
MEHTA EQUITIES PVT LTD	INP000009977	04-05-2026	96	234.14	92	232.29
MERISIS ADVISORS PVT LTD	INP000006846	24-07-2019	13	11.35	14	12.99
MICROSEC WEALTH MANAGEMENT LIMITED	INP000006086	23-07-2018	0	0.00	0	0.00
MILLENNIUM FINANCE LTD	INP000001447	01-11-2014	0	0.00	0	0.00
MIRAE ASSET INVESTMENT MANAGERS INDIA PVT LTD	INP000009409	25-04-2025	0	0.00	0	0.00
MITTAL ANALYTICS PVT LTD	INP000006730	07-05-2019	43	439.39	44	495.60
MIV INVESTMENT SERVICES PVT LTD	INP000001413	16-10-2014	433	2092.14	448	2353.92
MO ALTERNATE INVESTMENT ADVISORS PVT LTD	INP000004920	17-11-2015	29	369.59	30	390.98
MOAT FINANCIAL SERVICES PVT LTD	INP000004482	05-09-2016	330	354.25	348	375.56
MOLECULE VENTURES LLP	INP000007216	31-05-2021	461	938.28	488	1052.38

AUM and Client Counts Data of Registered Portfolio Managers						
			As on 30.06.2026		As on 30.09.2026	
NAME	REGISTRATION NO.	DATE OF SEBI REGISTRATION	NUMBER OF CLIENTS	AUM (Rs Crs)	NUMBER OF CLIENTS	AUM (Rs Crs)
MONARCH NETWORTH CAPITAL LIMITED	INP000006059	11-07-2018	230	260.63	279	281.07
MONEYBEE SECURITIES PVT LTD	INP000001959	16-02-2016	92	114.37	98	121.22
MONEYGROW ASSET PVT LTD	INP000007915	14-03-2023	203	517.65	221	515.82
MONEYLIFE ADVISORY SERVICES PVT LTD	INP000006873	09-09-2019	152	271.27	152	285.82
MOTILAL OSWAL ASSET MANAGEMENT COMPANY LIMITED	INP000000670	16-09-2014	13353	14787.98	13533	14769.81
MOTILAL OSWAL WEALTH LIMITED	INP000004409	29-11-2015	657	8126.66	719	8749.50
MRG INVESTMENT PARTNERS PVT LTD	INP000006253	16-11-2018	44	72.74	46	71.21
MULTI-ACT EQUITY CONSULTANCY PVT LTD	INP000002965	14-10-2014	222	1233.53	220	1114.06
MULTIPLES ALTERNATE ASSET MANAGEMENT PVT LTD	INP000007429	10-05-2022	4	474.72	4	474.72
NAFA ASSET MANAGERS PVT LTD	INP000006989	20-01-2020	393	564.93	390	539.97
NARNOLIA FINANCIAL SERVICES LTD	INP000006420	06-03-2019	180	1040.63	0	0.00
NARNOLIA VELOX ADVISORY LIMITED	INP000009995	06-05-2026	0	0.00	168	949.55
NEGEN CAPITAL SERVICES PVT LTD	INP000005414	26-04-2017	1313	1451.43	1345	1581.98
NEO ALTERNATIVES ASSET MANAGERS PRIVATE LIMITED	INP000007641	24-11-2022	681	5180.88	920	6116.44
NEOLIV CAPITAL ADVISORY PVT LTD	INP000008738	05-06-2024	3	85.53	3	64.93
NEW BERRY CAPITALS PVT LTD	INP000005323	20-02-2017	9	8.92	9	8.82
NIKUNJ STOCK BROKERS LIMITED	INP000010070	04-06-2026	0	0.00	1	0.51
NINE RIVERS CAPITAL HOLDINGS PVT LTD	INP000004169	15-11-2014	489	760.37	488	751.11
NIPPON LIFE INDIA AIF MANAGEMENT LIMITED	INP000008242	21-08-2023	0	0.00	1	5.00
NIPPON LIFE INDIA ASSET MANAGEMENT LIMITED	INP000007085	06-10-2020	876	91287.22	875	93621.00
NIRMAL BANG SECURITIES PVT LTD	INP000002981	21-10-2014	109	205.57	122	244.71
NIVESHAAY INVESTMENT MANAGEMENT PVT LTD	INP000009506	23-06-2025	0	0.00	0	0.00
NJ ASSET MANAGEMENT PVT LTD	INP000003518	22-12-2015	3363	4302.49	3317	4229.26
NMR CAPITAL ADVISORS LLP	INP000009108	27-11-2024	67	90.18	85	120.65
NNM SECURITIES PVT LTD	INP000007100	25-11-2020	0	0.00	0	0.00
NORTHERN ARC INVESTMENT MANAGERS PVT LTD	INP200007265	27-08-2021	17	421.99	16	378.34
NOVUMLAKE PARTNERS PVT LTD	INP000009843	16-02-2026	0	0.00	0	0.00
NUVAMA AND CUSHMAN & WAKEFIELD MANAGEMENT PVT LTD	INP000009737	01-12-2025	0	0.00	0	0.00
NUVAMA ASSET MANAGEMENT LIMITED	INP000007207	04-05-2021	673	4732.32	613	4210.66
NV ALPHA FUND MANAGEMENT LLP	INP000008400	13-12-2023	34	665.67	44	864.49
O3 SECURITIES PRIVATE LIMITED	INP000005430	16-05-2017	485	4969.23	481	4952.13
OAKLANE CAPITAL MANAGEMENT LLP	INP000006624	05-04-2019	80	6249.21	86	6771.05
OAKS ASSET MANAGEMENT PVT LTD	INP000004888	06-10-2015	297	537.43	298	558.37
OHM PORTFOLIO EQUI RESEARCH PVT LTD	INP000001389	16-10-2014	7	763.17	7	690.77
OLD BRIDGE CAPITAL MANAGEMENT PVT LTD	INP000005174	22-06-2016	258	9498.23	250	9584.35
OMNISCIENCE CAPITAL ADVISORS PVT LTD	INP000009597	18-08-2025	52	57.19	64	72.09
OPTIMA WEALTH PVT LTD	INP000010159	08-07-2026	0	0.00	8	105.97
ORIOS ADVISORS LLP	INP000007508	30-07-2024	0	0.00	0	0.00
P.C.S SECURITIES LIMITED	INP000002338	11-09-2016	41	35.40	0	0.00
PACE FINANCIAL INVESTMENT ADVISER PVT LTD	INP000006998	03-07-2020	76	322.56	79	366.27
PARAG PARIKH FINANCIAL ADVISORY SERVICES LIMITED	INP000000241	01-11-2016	86	866.48	89	916.01
PARAM VENTURES LLP	INP000009630	09-09-2025	0	0.00	0	0.00
PATERSON SECURITIES PRIVATE LTD	INP000005422	04-05-2017	54	182.60	58	199.13
PAVESTONE ADVISORS AND CONSULTANTS LLP	INP000008631	18-03-2024	10	27.49	10	27.49
PCS SECURITIES & CONSULTANTS LLP	INP000009311	05-03-2025	0	0.00	42	43.15
PELICAN HOLDINGS PVT LTD	INP000006891	16-10-2019	29	78.05	28	70.17
PGIM INDIA ASSET MANAGEMENT PVT LTD	INP000006952	12-12-2019	278	311.71	265	324.24
PHI CAPITAL SOLUTIONS LLP	INP000009047	10-10-2024	4	30.00	4	30.00
PHILLIPCAPITAL (INDIA) PVT LTD	INP000004433	29-01-2016	825	1113.65	873	1191.37
PIONEER CLIENT ASSOCIATES PVT LTD	INP100007231	29-06-2021	26	1537.28	25	1583.42
PIONEER WEALTH MANAGEMENT SERVICES LIMITED	INP000005883	26-12-2017	20	25.36	20	28.36
PIPER SERICA ADVISORS PVT LTD	INP000006749	08-05-2019	426	1006.73	435	1079.84
PIRAMAL FUND MANAGEMENT PVT LTD	INP000004136	15-09-2014	0	0.00	0	0.00
PL ASSET MANAGEMENT PVT LTD	INP000009001	16-09-2024	513	444.36	530	550.46
PLAYBOOK FUND ADVISORS LLP	INP000009889	16-03-2026	0	0.00	0	0.00
PLUS91 ASSET MANAGEMENT LLP	INP000010140	03-07-2026	0	0.00	7	6.44
PLUSWEALTH CAPITAL MANAGEMENT LLP	INP000009144	03-01-2025	38	32.11	53	48.00
PRAJANA ADVISORS PVT LTD	INP000009676	28-10-2025	268	2442.87	275	2352.37
PRESCIENTCAP INVESTMENT ADVISORS LLP	INP100007286	26-10-2021	235	412.91	248	435.34
PRIME TRIGEN WEALTH LIMITED	INP000010256	11-08-2026	Name not available in the SEBI Monthly Report		0	0.00
PRIMEINVESTOR FINANCIAL RESEARCH PVT LTD	INP000009658	10-10-2025	147	107.85	217	173.88
Principia Advisors LLP	INP000010292	09-09-2026	0	0.00	0	0.00
PRITHVI FINMART PVT LTD	INP000004441	28-03-2016	95	186.55	99	209.02
PROFITGATE CAPITAL SERVICES LLP	INP000008233	17-08-2023	387	881.02	396	920.49
PROFOUND VENTURES PVT LTD	INP000009870	05-03-2026	0	0.00	0	0.00
PROFUSION INVESTMENT ADVISORS LLP	INP000007173	01-03-2021	26	12.58	22	12.17
PROGRESSIVE SHARE BROKERS PVT LTD	INP000008817	15-07-2024	7	3.85	6	3.85
PROPSHARE CAPITAL ADVISORS PRIVATE LIMITED	INP000006800	28-06-2019	70	44.58	111	75.84
PROSPERITY WEALTH MANAGEMENT PVT LTD	INP000007049	10-09-2020	72	124.35	73	134.03
PROSPERO TREE ASSET MANAGEMENT LLP	INP000008677	10-04-2024	374	484.94	405	506.45
PRP EDGE WEALTH PVT LTD	INP000007960	27-03-2023	15	66.01	13	63.23
PRUDENT EQUITY PVT LTD	INP000008686	22-04-2024	53	30.12	50	27.06
PRUDENT INVESTMENT MANAGERS LLP	INP000007298	16-11-2021	114	765.97	109	741.10
PURNARTHA INVESTMENT ADVISERS PVT LTD	INP000007021	23-07-2020	1935	2301.90	1934	2288.13
PURVA ASSET MANAGEMENT PVT LTD	INP000009366	27-03-2025	0	0.00	0	0.00
QED CAPITAL ADVISORS LLP	INP000005075	13-04-2016	20	52.14	19	45.73
QICAP MANAGEMENT LLP	INP000009621	01-09-2025	0	0.00	0	0.00
QODE ADVISORS LLP	INP000008914	29-08-2024	197	409.45	300	498.04
QRC INVESTMENT ADVISORS LLP	INP000005892	01-01-2018	59	114.38	62	122.66
QUANT PORTFOLIO MANAGERS PVT LTD	INP000005042	29-03-2016	0	0.00	0	0.00
QUANTUM ADVISORS PVT LTD	INP000000187	15-02-2015	11	16711.07	14	15918.01
QUEST INVESTMENT MANAGERS PVT LTD	INP000009551	21-07-2025	782	1194.88	710	1134.59
QUEST4VALUE INVESTMENT MANAGERS LLP	INP000009472	05-06-2025	98	924.64	98	827.06
R. WADIWALA SECURITIES PVT LTD	INP000004045	31-03-2017	77	74.95	73	70.38
RBSA INVESTMENT MANAGER LLP	INP000008048	26-04-2023	14	10.51	14	14.35
RELIANCE WEALTH MANAGEMENT LIMITED	INP000002353	16-10-2016	19	19.16	1	0.63
RENAISSANCE INVESTMENT MANAGERS PVT LTD	INP000005455	30-05-2017	1769	1843.50	1650	1753.03
REVELATION PORTFOLIO MANAGEMENT PVT LTD	INP000004003	23-03-2017	62	224.91	62	228.65
RIGHT HORIZONS PORTFOLIO MANAGEMENT PVT LTD	INP000004359	06-08-2015	636	1409.60	639	1464.28
ROHA ASSET MANAGERS LLP	INP000007030	29-07-2020	154	341.36	129	234.97
RP-SG VENTURES ADVISORY LLP	INP000007456	21-07-2022	4	10.55	4	15.20
SAAMYA ADVISORS LLP	INP000010034	11-05-2026	0	0.00	9	16.71
SAGEONE INVESTMENT MANAGERS LLP	INP000006943	22-11-2019	1137	5882.63	1122	5948.53
SAHASRAR CAPITAL PVT LTD	INP000007386	29-03-2022	12	1621.06	13	2054.99
Samar Asset Management Private Limited	INP000010317	23-09-2026	0	0.00	0	0.00
SAMARA ALTERNATE INVESTMENT MANAGEMENT LLP	INP000009454	14-05-2025	0	0.00	0	0.00
SAMATVA INVESTMENT ADVISERS LLP	INP000009348	25-03-2025	69	105.92	78	125.55
SAMEEKSHA CAPITAL PVT LTD	INP000004995	22-01-2016	660	1401.08	655	1406.52
SAMMAAN ASSET MANAGEMENT LIMITED	INP100007709	22-12-2022	252	15.74	252	15.74
SAMVITTI CAPITAL PVT LTD	INP000004847	24-09-2015	466	1406.47	476	1541.91
SANCTUM WEALTH PVT LTD	INP000005067	12-04-2016	198	532.66	200	510.73
SARATHI CAPITAL SOLUTIONS LLP	INP000010326	23-09-2026	Name not available in the SEBI Monthly Report		Name not available in the SEBI Monthly Report	
SAVVY CAPITAL ADVISORS LLP	INP000005331	22-02-2017	214	875.31	213	937.71
SBI FUNDS MANAGEMENT LIMITED	INP000000852	16-01-2016	1722	1461877.33	1981	1296481.80
SCIENT CAPITAL PVT LTD	INP000005166	09-06-2016	49	22.64	0	0.00
SCRIPBOX WEALTH MANAGERS PVT LTD	INP000010247	05-08-2026	Name not available in the SEBI Monthly Report		Name not available in the SEBI Monthly Report	
SECURITIES INVESTMENT MANAGEMENT PVT LTD	INP000002940	25-09-2014	516	1600.59	555	1522.97

AUM and Client Counts Data of Registered Portfolio Managers

			As on 30.06.2026		As on 30.09.2026	
NAME	REGISTRATION NO.	DATE OF SEBI REGISTRATION	NUMBER OF CLIENTS	AUM (Rs Crs)	NUMBER OF CLIENTS	AUM (Rs Crs)
SEERS FUND MANAGEMENT PVT LTD	INP000005398	17-04-2017	191	447.60	200	470.67
SHADE CAPITAL PVT LTD	INP000004185	02-01-2015	37	87.78	39	93.49
SHAGUNCAP INVESTMENT MANAGERS LLP	INP000010195	21-07-2026	0	0.00	2	1.10
SHARE INDIA SECURITIES LIMITED	INP000009427	05-06-2025	4	5.18	16	68.70
SHEPHERDS HILL FINANCIAL ADVISORS LLP	INP000004748	07-07-2015	77	119.48	80	117.90
SHREE RAMA MANAGERS LLP	INP300007341	11-02-2022	241	306.87	248	315.46
SHRIRAM ASSET MANAGEMENT COMPANY LIMITED	INP000008765	01-07-2024	32	90.62	38	122.25
SICOMORO ADVISORS PVT LTD	INP000009782	21-01-2026	0	0.00	2	1.26
SILVERARCH INVESTMENT ADVISERS PVT LTD	INP000005759	19-07-2017	26	49.64	25	49.37
SILVERX ADVISORS LLP	INP000010344	06-10-2026	Name not available in the SEBI Monthly Report		Name not available in the SEBI Monthly Report	
SINCERE SYNDICATION AND CORPORATE SERVICES LLP	INP200007803	31-01-2023	417	367.64	421	373.44
SINGULARITY AMC LLP	INP000007474	25-07-2022	22	110.27	22	213.35
SINGULARITY GREEN PVT LTD	INP000009825	09-02-2026	0	0.00	0	0.00
SIRIUS ADVISORS PVT LTD	INP000004615	06-01-2015	3	5.38	3	5.92
SKP SECURITIES LIMITED	INP000006509	27-03-2019	0	0.00	0	0.00
SKY IMPACT CAPITAL ADVISORS LLP	INP000006165	17-10-2018	0	0.00	0	0.00
SMC GLOBAL SECURITIES LIMITED	INP000006703	26-04-2019	235	214.44	244	240.91
SMIFS LIMITED	INP000004623	14-01-2015	20	48.40	19	46.63
SOHUM ASSET MANAGERS PVT LTD	INP000008136	06-06-2023	55	172.39	64	229.12
SOLDIERS FIELD INVESTMENTS PVT LTD	INP000004318	22-06-2015	5	3.60	5	3.54
SOLIDARITY ADVISORS PVT LTD	INP000004961	17-12-2015	209	1858.38	205	2084.72
SOMERSET HEALTHCARE INVESTMENT ADVISORS III PVT LTD	INP000009357	26-03-2025	1	86.67	1	86.67
SOWILO INVESTMENT MANAGERS LLP	INP000008127	05-06-2023	157	210.73	167	237.49
SPARK ASIA IMPACT MANAGERS PVT LTD	INP000006235	14-11-2018	460	982.38	407	877.08
SPARK FUND ADVISORS LLP	INP000008835	22-07-2024	7	10.88	7	9.12
SPARK PWM PVT LTD	INP200007274	14-09-2021	460	3247.69	468	3323.77
SPECIALE INCEPT ADVISORS LLP	INP200007566	19-09-2022	0	0.00	0	0.00
SPICE ROUTE ADVISORS LLP	INP000008978	10-09-2024	21	16.20	22	17.23
SQUARE 64 CAPITAL ADVISORS LLP	INP000008862	05-08-2024	49	106.74	56	118.70
STALLION ASSET PVT LTD	INP000006129	31-08-2018	6264	8115.14	7883	10417.84
STALWART INVESTMENT ADVISORS LLP	INP000007757	04-01-2023	163	199.15	172	213.95
STANDARD CHARTERED SECURITIES (INDIA) LIMITED	INP000003542	18-01-2016	265	662.00	291	669.44
STEADFORT INVESTMENT MANAGERS LLP	INP000009764	07-01-2026	49	99.66	79	152.84
STOCKHOLDING SERVICES LIMITED	INP000007304	16-11-2021	0	0.00	0	0.00
STRIDE FUND ADVISORS LLP	INP000010210	30-07-2026	0	0.00	0	0.00
SUNDARAM ALTERNATE ASSETS LIMITED	INP000006271	29-11-2018	2581	5124.55	3083	5459.73
SVAN INVESTMENT MANAGERS LLP	INP000007988	03-04-2023	285	1170.54	334	1215.90
SVOBODHA INFINITY INVESTMENT ADVISORS PVT LTD	INP000008011	12-04-2023	37	23.17	37	22.33
SWASTIKA INVESTMART LIMITED	INP000008181	04-07-2023	0	0.00	0	0.00
SWYOM ADVISORS LIMITED	INP300007712	27-12-2022	0	0.00	0	0.00
SYKES & RAY EQUITIES INDIA LIMITED	INP000005795	11-08-2017	100	124.97	107	129.51
SYSTEMATIX SHARES AND STOCKS (INDIA) LIMITED	INP000002692	13-05-2017	57	187.24	66	216.97
SYSTEMATIX WEALTH AND ASSETS SERVICES PVT LTD	INP000009728	28-11-2025	0	0.00	7	5.50
T G P ADVISORS LLP	INP000009791	21-01-2026	0	0.00	0	0.00
T.RAM FINANCIAL SERVICES PVT LTD	INP000006068	16-07-2018	148	273.21	142	257.23
TAILWIND FINANCIAL SERVICES PVT LTD	INP000008871	06-08-2024	28	58.72	27	55.28
TAMOHARA INVESTMENT MANAGERS PVT LTD	INP000008020	13-04-2023	310	470.41	317	491.70
TATA ASSET MANAGEMENT PVT LTD	INP000001058	16-09-2016	14	3652.28	10	3470.95
TAURUS TREASURY MANAGEMENT SERVICES PVT LTD	INP000004490	11-09-2016	1	25.21	1	11.01
TCG ADVISORY SERVICES PVT LTD	INP000005133	31-05-2016	252	179.07	269	187.22
THE HONGKONG AND SHANGHAI BANKING CORPOR	INP000000795	01-05-2015	37	821.63	37	769.09
THINQWISE WEALTH MANAGERS LLP	INP000008109	16-05-2023	13	46.14	13	46.76
TRADEHIFI STOCK BROKING PRIVATE LIMITED	INP000010335	29-09-2026			0	0.00
TRADESWIFT BROKING PVT LTD	INP000008446	13-12-2023	65	60.94	65	58.63
TRILITHON PARTNERS LLP	INP000009898	30-03-2026	4	3.11	11	6.75
TRIVANTAGE CAPITAL MANAGMENT INDIA PVT LTD	INP000004656	29-01-2015	74	262.69	82	276.43
TRUE BEACON INVESTMENT ADVISORS LLP	INP200007353	09-03-2022	414	718.84	432	702.23
TRUE NORTH CREDIT FUND MANAGERS LLP	INP000007748	30-12-2022	4	94.50	4	94.10
TRUE NORTH MANAGERS LLP	INP000008002	10-04-2023	4	143.37	4	143.37
TRUST INVESTMENT ADVISORS PVT LTD	INP000001843	01-10-2015	83	12030.58	83	12039.44
TRUSTLINE HOLDING PVT LTD	INP000002254	19-07-2016	627	919.90	628	934.64
TRUSTLINE SECURITIES LIMITED	INP000004268	28-02-2015	0	0.00	0	0.00
TULSIAN PMS LIMITED	INP000005838	26-09-2017	380	413.57	389	392.95
TURTLE WEALTH MANAGEMENT PVT LTD	INP000006758	08-05-2019	359	948.51	421	1030.52
TVS CAPITAL FUNDS PVT LTD	INP000004466	31-05-2016	24	125.00	25	150.57
UNICORN INVESTMENT MANAGERS LLP	INP000008923	30-08-2024	47	91.51	50	89.99
UNIFI CAPITAL PVT LTD	INP000000613	01-03-2017	8314	16225.01	7689	15863.33
UNIQUE ASSET MANAGEMENT LLP	INP000006855	05-08-2019	786	2936.62	801	3010.99
UPACHAYA WEALTH ADVISORS LLP	INP000009986	06-05-2026	0	0.00	3	1.63
UTI ALTERNATIVES PVT LTD	INP000007526	10-08-2022	13	217.98	13	212.04
UTI ASSET MANAGEMENT COMPANY PVT LTD	INP000000860	01-02-2016	4	1215162.01	4	773975.08
V.E.C ASSAGO CAPITAL MANAGEMENT LLP	INP000008701	06-05-2024	52	385.50	83	503.56
VAIKARYA CHANGE LLP	INP000010131	15-06-2026	0	0.00	1	1.94
VALCREATE INVESTMENT MANAGERS LLP	INP000007599	28-10-2022	38	60.31	37	60.16
VALENTIS ADVISORS PVT LTD	INP000005125	30-05-2016	579	1514.05	591	1681.50
VALLUM CAPITAL ADVISORS PVT LTD	INP000007650	30-11-2022	423	1267.85	412	1322.66
VAL-Q INVESTMENT ADVISORY PVT LTD	INP000004581	05-12-2014	36	99.96	34	96.28
VALTRUST PARTNERS LLP	INP100007578	06-10-2022	99	216.91	100	229.23
VALUE PROLIFIC INVESTMENTS AND CONSULTING PVT LTD	INP100007189	01-04-2021	10	189.49	10	216.36
VALUEQUEST INVESTMENT ADVISORS PVT LTD	INP000003724	09-06-2016	1883	19367.53	1824	19285.30
SHAREKHAN LIMITED	INP000005786	02-08-2017	484	270.29	468	269.22
VANSH CAPITAL PVT LTD	INP000009579	05-08-2025	18	11.71	30	18.27
VARANIUM CAPITAL ADVISORS PVT LTD	INP000005281	08-12-2016	37	43.55	32	43.13
VENTURA SECURITIES LIMITED	INP000004094	05-01-2017	180	151.22	179	147.75
VIREYA CAPITAL MANAGEMENT LLP	INP000009861	24-02-2026	4	19.84	4	20.60
VIVEKAM FINANCIAL SERVICES PVT LTD	INP000009481	05-06-2025	12	10.77	28	274.84
VIVRITI ASSET MANAGEMENT PVT LTD	INP000009913	01-04-2026	2	36.16	2	37.62
VSPARTANS CONSULTANTS PVT LTD	INP000009083	04-11-2024	334	256.63	359	261.34
WALLFORT PMS & ADVISORY SERVICES LLP	INP000006192	23-10-2018	835	972.28	918	1239.71
WATERFIELD FINANCIAL AND INVESTMENT ADVISORS PVT LTD	INP000007818	14-02-2023	109	1027.86	137	1201.18
WATERFIELD FUND MANAGERS PVT LTD	INP000008288	07-09-2023	5	16.00	5	16.00
WAVE ASSET PVT LTD	INP000008428	13-12-2023	27	31.63	28	31.96
WAY2WEALTH BROKERS PVT LTD	INP000000829	16-06-2015	16	16.33	11	8.74
WAYA FINANCIAL TECHNOLOGIES PVT LTD	INP000008967	10-09-2024	58	45.81	59	45.64
WEALTH FIRST PORTFOLIO MANAGERS LIMITED	INP000006332	21-12-2018	5	7.88	5	12.86
WEALTH INDIA FINANCIAL SERVICES PVT LTD	INP000009393	04-04-2025	126	273.32	146	387.80
WEALTH MANAGERS INDIA PVT LTD	INP000001660	01-04-2015	380	950.83	383	952.16
WEALTHBRIDGE CAPITAL ADVISORS PVT LTD	INP000005240	26-09-2016	27	92.16	27	74.50
WELSPUN ONE INVESTMENT MANAGEMENT PVT LTD	INP000009463	04-06-2025	0	0.00	0	0.00
WHITE PINE INVESTMENT MANAGEMENT PVT LTD	INP000007331	07-02-2022	195	501.47	244	565.89
WHITE STONE FINANCIAL ADVISORS PVT LTD	INP000009533	09-07-2025	40	93.05	44	90.14
WHITE WHALE PARTNERS LLP	INP000006970	07-02-2022	35	111.45	33	109.03
WHITEOAK CAPITAL ASSET MANAGEMENT LIMITED	INP000007766	13-01-2023	2377	3213.08	2144	2839.31
WILLOW ADVISORS LLP	INP000006925	18-11-2019	87	295.07	83	279.67
WINDMILL CAPITAL PVT LTD	INP000009852	17-02-2026	0	0.00	2	1.82
WRYGHT RESEARCH & CAPITAL PVT LTD	INP000007979	03-04-2023	412	272.62	387	268.71
WSB REAL ESTATE PARTNERS PVT LTD	INP000009092	07-11-2024	9	22.00	13	25.30
XPONENT TRIBE LLP	INP000008516	03-01-2024	74	500.64	123	721.96
XPONENTIA CAPITAL PARTNERS LLP	INP000007483	29-07-2022	16	117.16	16	117.16
XYLAR AMC PRIVATE LIMITED	INP000010353	15-10-2026	Name not available in the SEBI Monthly Report		Name not available in the SEBI Monthly Report	
YUBI ASSET MANAGEMENT PVT LTD	INP000010201	29-07-2026	0	0.00	0	0.00
ZEN WEALTH MANAGEMENT SERVICES LIMITED	INP000000936	01-04-2016	67	498.73	69	522.32
ZEVA CAPSOL PVT LTD	INP000007872	10-03-2023	0	0.00	0	0.00

Data Source:

1. SEBI Monthly Report.

2. List of Recognised Intermediaries as on 30th September 2026